

YOU CAN PASS!

www.ucanpass.com

Did you know that having a Life License is the best kept secret in America for creating 1st generational wealth?

▶ The New Associate Process

Step 1: Submit your Independent Business Application (IBA)

Step 2: Register on Primerica Online (POL)

Step 3: Register for Life Pre-licensing Online (ucanpass.com)

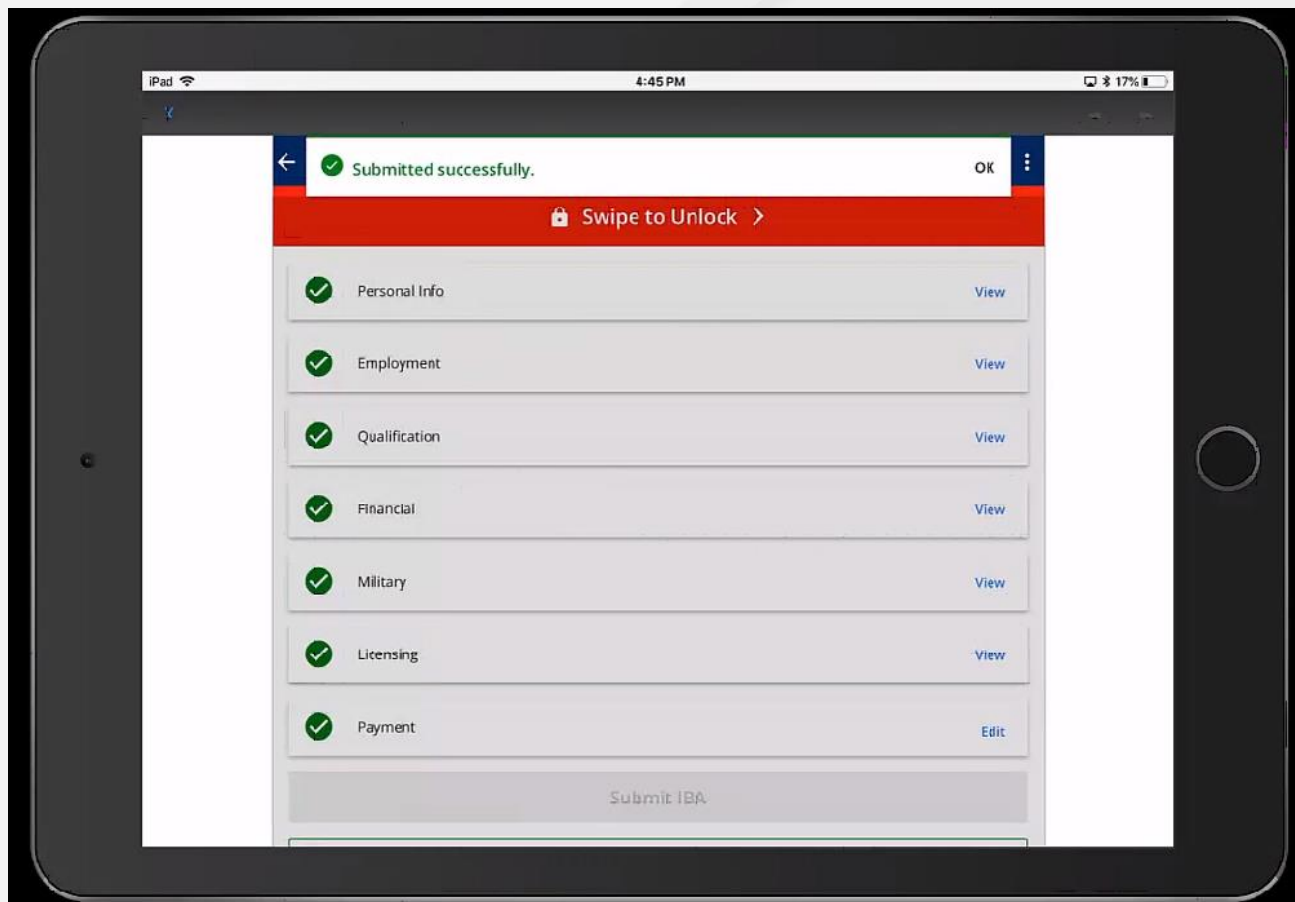
▶ Step 1: Submit your Independent

The screenshot shows an iPad displaying the 'IBA Checklist' app. The status bar at the top indicates 'iPad', signal strength, time '4:45 PM', and battery level '17%'. The app interface has a dark blue header with a back arrow and the title 'IBA Checklist'. Below the header is a red banner with a lock icon and the text 'Swipe to Unlock >'. The main content area lists seven categories, each with a green checkmark icon on the left and a link on the right:

- Personal Info (View)
- Employment (View)
- Qualification (View)
- Financial (View)
- Military (View)
- Licensing (View)
- Payment (Edit)

At the bottom of the list is a large green button labeled 'Submit IBA'.

▶ Step 1: Submit your Independent



▶ Step 2: Register on Primerica Online (POL)

Registration

Hi, Michael!

Complete Primerica Online registration and sign in to the Primerica App today to bank

\$50*

toward Field Training Bonus credits!
[*View Rules](#)

Get instant access to next best steps, tracking and more on the App!

← Pass Device to Recruit

Preferred Primerica Email

Select One ▼

Required

Secret Question

Select One ▼

Required

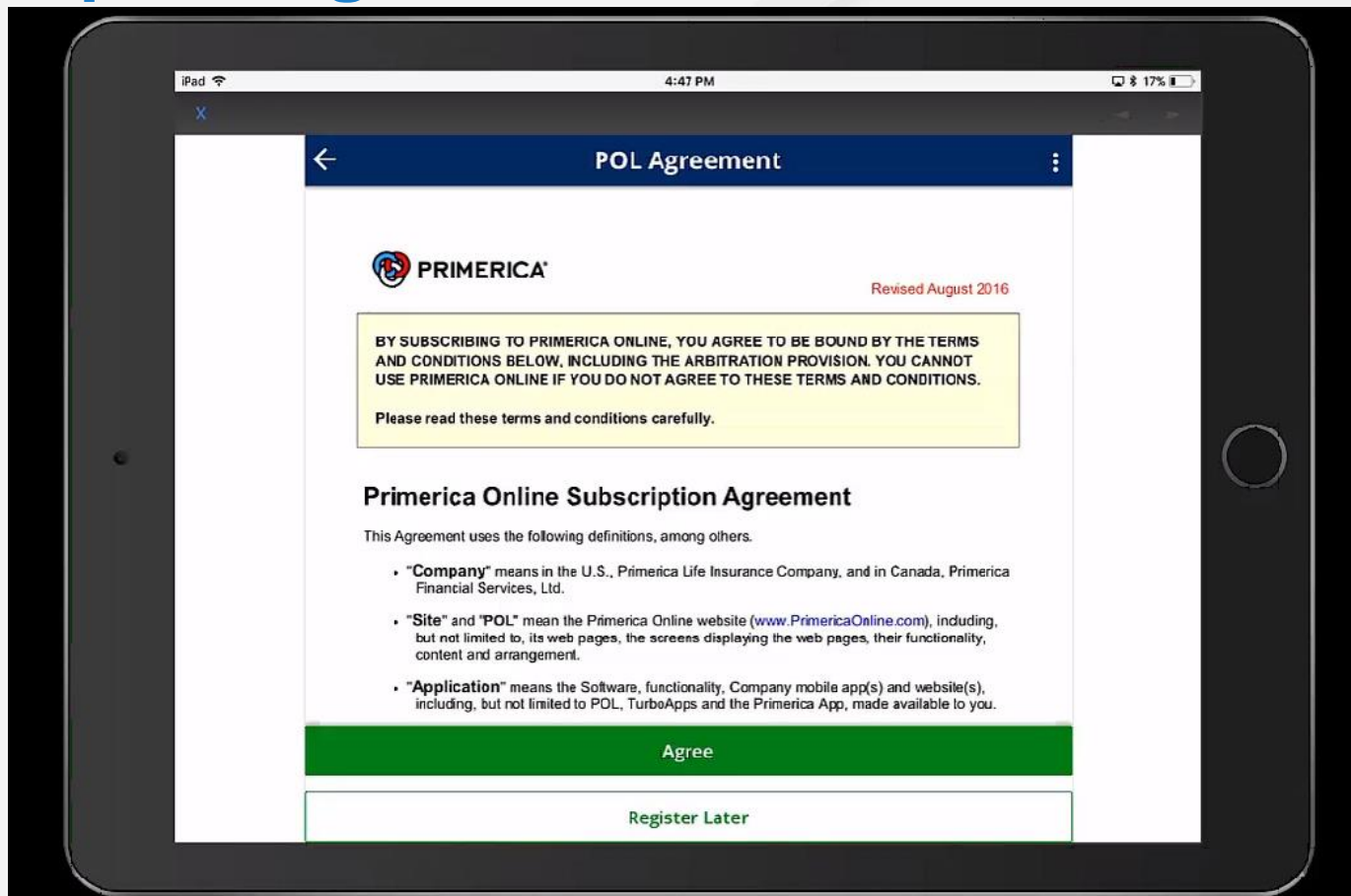
Answer ⓘ

▶ Step 2: Register on Primerica Online (POL)

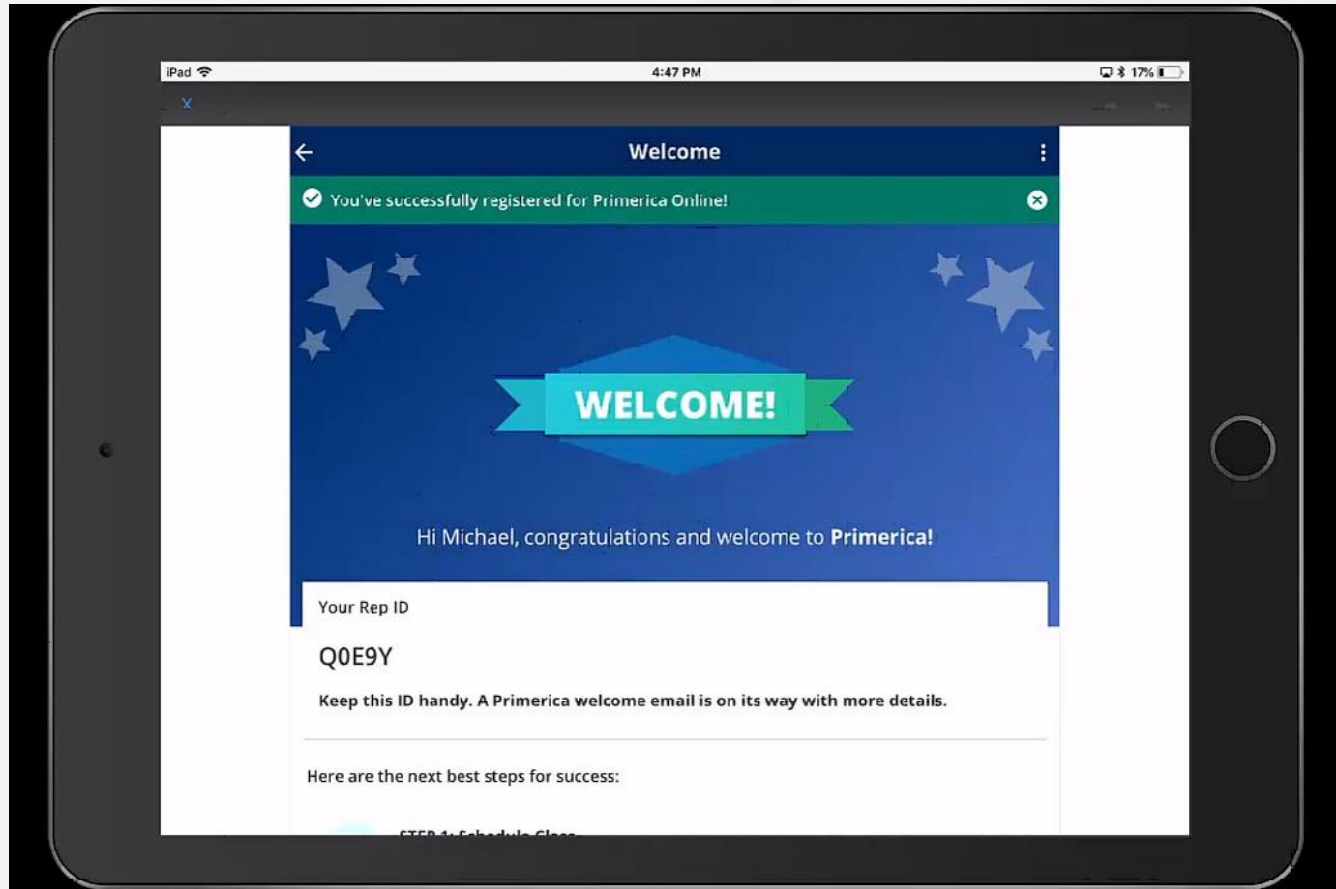
The image shows a tablet displaying the Primerica Online (POL) registration interface. The screen is titled "Registration" and contains the following fields and buttons:

- Preferred Primerica Email:** A text field containing "Michael.Bubble@CALLATLANTA.COM" with a dropdown arrow on the right.
- Secret Question:** A text field containing "What is your favorite pet's name?" with a dropdown arrow on the right.
- Answer:** A text field containing "Bruce".
- Password:** A text field with masked characters "••••••••".
- Confirm Password:** A text field with masked characters "••••••••".
- Continue:** A green button.
- Skip & Register Later:** A white button with a green border.

▶ Step 2: Register on Primerica Online (POL)



▶ Step 2: Register on Primerica Online (POL)



▶ IMPORTANT WEBSITES:

1. PUBLIC WEBSITE

- a. WWW.PRIMERICA.COM

2. AGENT WEBSITE

- a. WWW.PRIMERICAONLINE.COM

3. CLIENT WEBSITE

- a. WWW.MY.PRIMERICA.COM

4. INVESTMENT WEBSITE

- a. WWW.PORTFOLIO.PRIMERICA.COM

▶ Step 2: Register on Primerica Online (POL)

Quick Tips

Trainers: After registering on POL get the new associate to download the App right then and there!

(if you have a partner; partner registers recruit on www.ucanpass.com)

new users



Enroll for your online course today

returning users

Click here to login

delegates

Click here for recruit tracking

uCanPass Online Prelicensing for Primerica Representatives

Important Note:

This site is for Primerica recruits seeking Life licenses. Recruits seeking Health Only license should visit agents.ucanpass.com.

uCanPass Online Prelicensing for Primerica combines rich multimedia instruction, interactive exercises, always-on reference tools, and powerful self-assessment features, with concise and easy-to-understand text-based material.

Our presentation engine is built around the idea that your best learning occurs at the pace that's right for you.

We employ the latest web technologies to provide a dynamic learning environment that is fast, flexible, and easy to use. Courses are always up-to-date and pleasing to the senses. These qualities are important when spending your valuable time learning new material.

We offer state-specific courses for every state in the union. Each course teaches all of the information needed to pass your state licensing exam, and each course includes sophisticated features that make learning a breeze:

- Spoken chapter introductions with bulleted lists that identify the key concepts you will learn.
- Animated examples that help illustrate the most important concepts in each chapter.
- EduScroll™ text reader that allows you to navigate the way you find most intuitive.
- In-chapter questions to test your understanding of concepts as you learn.
- Chapter exams that help you know when it's time to move on to the next subject.
- A certification exam to ensure you're ready for every aspect of your upcoming exam.

Now that you know that online prelicensing is right for you, [enroll](#) for your online course today!

new users

[Enroll for your online course today](#)

returning users

[Click here to login](#)

delegates

[Click here for recruit tracking](#)

validate e-mail address

To enroll for your online course, you must provide a valid e-mail address. Please enter your e-mail address in the space below.

e-mail address *

confirm e-mail address *

[continue](#)



▶ Step 1: Get Registered – Online Life Pre-licensing

uCanPass
Online Prelicensing

[home](#) | [privacy](#) | [contact](#) | [español](#)

new users
Enroll for your online course today

returning users
Click here to login


delegates
Click here for recruit tracking

enroll
step 1: confirm eligibility
Please answer the following questions to confirm that you are an eligible recruit.
In which state will you earn your license?

Where does your RVP live?

What is your RVP's name?

What is your RVP's Rep ID?



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▶ Step 1: Get Registered – Online Life Pre-licensing

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Online Prelicensing

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new users
Enroll for your online course today

returning users
Click here to login

delegates
Click here for recruit tracking

enroll

step 2: select your package

IMPORTANT INFORMATION - PLEASE READ CAREFULLY


In California, you must decide if you are going to study for the **32-Hour Life Only** course or the **52-Hour Life and Health** course **at the time of enrollment**. **Once you make your selection, it cannot be changed**. Additionally, California regulations state that the person who enrolls for and starts an online course must be the same person that completes the course. **If you are not the person who will be using the online course, DO NOT complete this enrollment process on the person's behalf**. The person who will be using the course must complete the enrollment process, and the information provided during this enrollment process may not be changed for any reason once enrollment is complete.

For which course do you wish to enroll?


32-Hour Life Only Course ▾

☒ **Online Prelicensing Course (\$0.00)**
Our complete online study package.

continue



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▶ Step 1: Get Registered – Online Life Pre-licensing

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Online Prelicensing

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new users
Enroll for your online course today


returning users
Click here to login

delegates
Click here for recruit tracking

enroll

Important information about your online course

Provider: ExamFX (145803)
194439: 12 Hour Code & Ethics Prelicensing
348571: Life Prelicensing *designed for prospective Life producers*



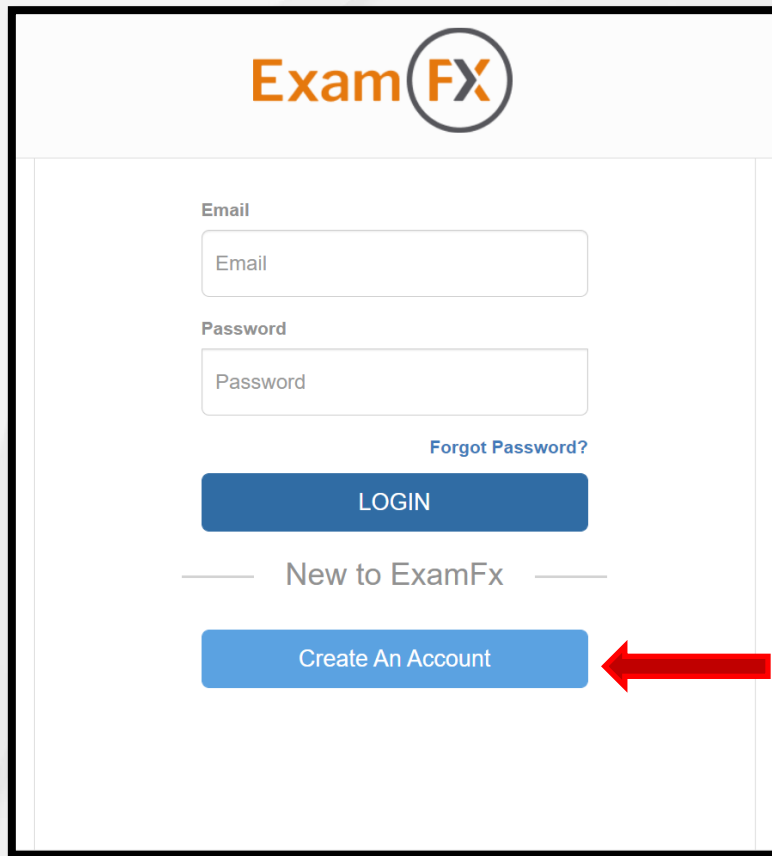
To access the course, please follow the instructions in your enrollment confirmation e-mail. You will be required to enter an access code.

Your Department of Insurance has approved ExamFX as a prelicensing correspondence course. By completing this course as directed, you will satisfy your full prelicensing requirement. To obtain your certificate of completion, please complete the following steps:

1. Study the material for each chapter. You must study for 20 hours for the Life-only course. If you are taking the California Code and Ethics course, you must study for an additional 12 hours.
2. Take the quiz at the end of each chapter. You must score 70% on each chapter quiz before you can proceed to the next chapter.
3. Print your certificate of completion from this website. Note that your certificate will not be available until you have passed the last chapter and have spent the required amount of time in the course.

continue

▶ Step 1: Get Registered – Online Life Pre-licensing



The image shows a web interface for ExamFX. At the top is the ExamFX logo, with 'Exam' in orange and 'FX' in a black circle. Below the logo are two input fields: 'Email' and 'Password', each with a placeholder of the same name. To the right of the password field is a link that says 'Forgot Password?'. Below these fields is a blue button labeled 'LOGIN'. Underneath the login button is a horizontal line with the text 'New to ExamFx' in the center. Below this line is a blue button labeled 'Create An Account'. A red arrow points from the right side of the 'Create An Account' button towards the right edge of the frame.

ExamFX

Email

Password

[Forgot Password?](#)

LOGIN

— New to ExamFx —

Create An Account

Step 3: Register for Life Pre-licensing Online

(ucanpass.com)

When Creating Your Account

1. Use your Primerica Email
2. Know your RVP's Location and Solution Number
3. Social Security must include Dashes

new users

Enroll for your online course today

returning users

Click here to login

delegates

Click here for recruit tracking

enroll

enrollment complete

Congratulations! You have successfully enrolled for your course and are now ready to study. Please print this page for your records. A copy of this page has also been sent to your e-mail address.

To begin studying, [click on the returning users link](#) on the left side of the page. You will be prompted for your **e-mail address** and **password**.

purchase receipt

Date:

Order Number:

Email: @primerica.com

Product: Standard

State: California

Price: \$0.00

Ship To: Maria
Puente Ave.

Baldwin Park, California



new users

Enroll for your online course today

returning users

Click here to login

delegates

Click here to recruit tracking

login

supply your credentials

To study online, you must be enrolled in a course and have an active account. If you have not yet enrolled in a course, please click the **new users** link on the left side of this page to get started. Otherwise, please enter the requested information in the fields below.

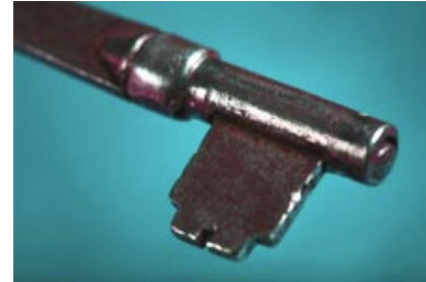
E-Mail Address

Password

[login](#)

[forgot password](#)

[forgot username](#)



Now You can click on **returning users**, input your **e-mail, password** and **login**

Launch Course

Start or continue studying

Welcome to Primerica

Rolanda Epstein video

Resources

Tutorials, videos, and study materials

Logout

End your online study session

verify your information

DO NOT CONTINUE unless YOU are the person that wants to become licensed. If the information is not correct, significant delays or additional charges may be imposed upon completion of the course.

Items marked with a red asterisk (*) are required.

your information

Rep ID

first name *

last name *

preferred phone number *

fax number

your residence information (no p.o. boxes)

address 1 *

address 2

city *

state *

zip code *

your certification information (very important)

social security number or individual taxpayer identification number *

XXX-XX-



Launch Course

Start or continue studying

Welcome to Primerica

Rolanda Epstein video

Resources

Tutorials, videos, and study materials

Logout

End your online study session

Resources

life practice exams

[California Life Practice Exams A, B, & C](#)

Important: The CA Life Practice Exams were created by Primerica and are NOT a part of ExamFX's state-approved course. These exams are supplemental and CANNOT be used to meet any state educational requirements.

[Flash Cards in English](#)

[Flash Cards in Spanish](#)

Audio and Video Resources

As you successfully complete pre-determined levels of this course, additional study materials will be available for you to download. You will be notified by e-mail when you have reach such levels. Use the Resources tab to return here for download links.



course instructions

[uCanPass Online Prelicensing Course Requirements](#)

Launch Course

Start or continue studying

Welcome to Primerica

Rolanda Epstein video

Resources

Tutorials, videos, and study materials

Logout

End your online study session

Launch Course

You have successfully logged in and can now launch your course.

[Click Here to Launch Your Course](#)



If you have scheduled your state exam, please select the date using the calendar below.

August 2020						
≤						≥
Sun	Mon	Tue	Wed	Thu	Fri	Sat
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	1	2	3	4	5

Important Notice

Please read [uCanPass Online Prelicensing Course Requirements](#) before clicking the Next button.

This document does not provide instructions on how to meet your state-approved prelicensing certificate requirement through ExamFX. This document provides Primerica guidelines only. To learn how to earn your prelicensing certificate of completion, please click the "Important Licensing Information" link on the "Verify Information" page.

[Next](#) ▶



Important Notice

Please review this important notice.

COVID-19 NEWS & UPDATES:

TESTING PROVIDERS ANNOUNCE PHASED REOPENINGS

Due to frequent updates, it is important that you visit your state's department of insurance website and confirm your state prelicensing requirements. Links to your testing providers and your state department of insurance can be found below.

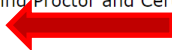
<https://www.examfx.com/resources/department-of-insurance-testing-providers-by-state>

IMPORTANT STATE REQUIREMENT UPDATES

Many states have updated their prelicensing and continuing education requirements due to social distancing guidelines. For additional information that may affect your licensing completion, go to:

- State DOI Website List:
<https://www.examfx.com/resources/department-of-insurance-testing-providers-by-state>
- Prelicensing Proctor and Certification Updates:

[Next >](#)




Verify Information

Please confirm that your information is correct.

IMPORTANT: Please make sure that the information below is accurate and spelled correctly. We will use it to create your certificate of completion and submit your completion to the state (if required). Information can be updated on the MyExamFX page available from the Main Menu of your course

XXX-XX-

Certificate of Completion Instructions

 [Click For Important Documents](#)

Activation date:

ExamFX Customer Service: 800-586-2253

ExamFX will be performing scheduled maintenance on August 22, 2020 between 10 PM and 2 AM Central Time.

During the scheduled maintenance outages may occur. Please schedule your studies accordingly.

Customer Service hours of operation are:

- Monday - Friday: 8:00am - 5:00pm Central Time
- Saturday - Sunday: Closed

If you have questions about the course material and need to reach an instructor, please send your inquiry to instructorsupport@examfx.com

[Next ▶](#)



Welcome To Uca

Congratulations, you are on
business!

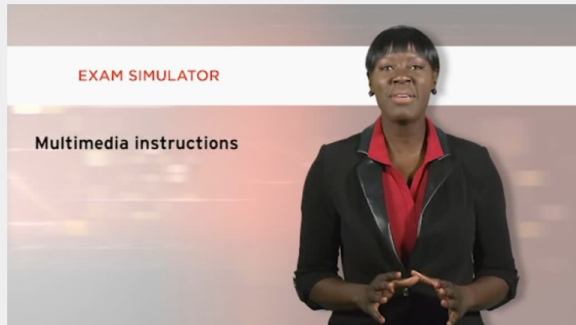
UCanPass online courses ar
insurance exam and get lice

To make sure you're prepare
advantage of all the terrific
focused review study. For gr
take the state exam within 5

Next ▶

Rolanda Epstein

A Short Message From Rolanda Epstein



▶ 0:00 / 1:21



Close Window



Welcome To Ucanpass Online Prelicensing!

Congratulations, you are on your way to getting life licensed and building a successful Primerica business!

UCanPass online courses are delivered in a friendly format to help you prepare for your state insurance exam and get licensed.

To make sure you're prepared to pass the state exam, study the material thoroughly and take advantage of all the terrific study tools included in this online program, like the glossary, videos and focused review study. For greatest exam success, register as soon as your state allows and plan to take the state exam within 5 days of your expected course completion date.

Next ▶





Study by Topic
Begin your Prelicensing by s



Flash Cards
Review important informati



Learn as You Go
Take a learning-mode practi



Simulate Your Exam
Test your readiness to pass l



Review Practice Tests
Link directly to the chapter content where additional study is recommended, based on your exam simulator results.



Schedule Your Real Exam
Contact your testing provider to schedule a time to take your real exam.



Study Tools
Glossary and other additional study tools



Progress Report
Get the Progress Report for selected course.



Get Certificate
Get the Certificate for selected course.

COMPLETION REQUIREMENTS

To qualify for your licensing exam, you must complete the following:

- 20-hour Life course
 - All Life chapter quizzes.
- AND**
- 12-hour California Code and Ethics course

You will receive one certificate for your Life + Code and Ethics course completions.

Ok



Study by Topic

Begin your Prelicensing by studying instructional text and quizzes.



Flash Cards

Review important information with interactive Flash Cards.



Learn as You Go

Take a learning-mode practice test at the end of the course.



Simulate Your Exam

Test your readiness to pass by taking a realistic exam simulation. You will be timed and graded just like on the real exam.



Review Practice Tests

Link directly to the chapter content where additional study is recommended, based on your exam simulator results.



Schedule Your Real Exam

Contact your testing provider to schedule a time to take your real exam.



Study Tools

Glossary and other additional study tools



Progress Report

Get the Progress Report for selected course.



Get Certificate

Get the Certificate for selected course.

California Life

Languages: English Español

California Insurance Code and Ethics



Study by Topic

Begin your Prelicensing by studying instructional text and quizzes.



Flash Cards

Review important information with interactive Flash Cards.



Learn as You Go

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Simulate Your Exam

Test your readiness to pass by taking a realistic exam simulation. You will be timed and graded just like on the real exam.



Review Practice Tests

Link directly to the chapter content where additional study is recommended, based on your exam simulator results.



Schedule Your Real Exam

Contact your testing provider to schedule a time to take your real exam.



Study Tools

Glossary and other additional study tools



Progress Report

Get the Progress Report for selected course.



Get Certificate

Get the Certificate for selected course.

Select Chapter ▾

Study Chapter

Introduction

Thank you for choosing ExamFX.

A. Course Development

All the study materials in ExamFX products based on the exam content outlines and provide the most comprehensive study material. Our main goal is to prepare you for the exam and to help you get started on your new career.

B. Features and Benefits

Make use of the features and benefits of the ExamFX products to ensure your success:

- At the beginning of each chapter read a brief summary of the topics you are about to study.
- Consult the ***Exam Breakdown*** in the Introduction to see how each chapter corresponds to the actual exam. A different number of questions is allocated to each chapter, so it is important to focus your study time accordingly.
- The information presented in each section is based on the exam content outlines provided by your state. These outlines detail the topics on which you may be tested on the state exam. Our materials cover only the information you will need to study for your exam: nothing more, nothing less.
- If studying with the book, review the ***Snapshot questions*** at the beginning of each chapter to know what to focus your attention while reading. Answering these questions after you have read the chapter will help you better understand and retain the

Notice

uCanPass Online Pre-licensing and Primerica Contest Credit Requirements

- To receive **Primerica Attend Credit**, you must complete at least one study chapter AND at least 4 hours of active online pre-licensing study time.
- To receive **Primerica Completion Credit**, you must complete all course requirements AND at least 4 hours of active online pre-licensing study time

Ok

Introduction

Basic Insurance Concepts and Principles

Contract Law

Life Insurance - Basics

Types of Life Policies

Individual Life Insurance Contract - Provisions and Options

Life Policy Riders

Annuities

Life Insurance and Annuities - Policy Replacement and Cancellation

Group Life Insurance, Retirement Plans, and Social Security Disability Program

Taxation of Life Insurance and Annuities - Premiums and Proceeds

The Insurance Marketplace

Key Facts

Glossary

- The information presented in each section is based on the exam content outlines provided by your state. These outlines detail the topics on which you may be tested on the state exam. Our materials cover only the information you will need to study for your exam: nothing more, nothing less.
- If studying with the book, review the **Snapshot questions** at the beginning of each chapter to know what to focus your attention while reading. Answering these questions after you have read the chapter will help you better understand and retain the

Languages: English Español

materials and passing your actual exam.

state licensing exam. We develop our subject matter experts review the manner, and prepares them for the have access to the most at started on your new career.

ly.
to the actual exam. A different number of
ingly.



■ Practical Applications of Ethics

rance Code regarding the business of
lar. You will learn about the California
ons for fair claims settlement practices.
diversifications, and recordkeeping. Pay

As defined by CIC 22, **"insurance** is a contract whereby one undertakes to indemnify another against loss, damage, or liability arising from a contingent or unknown event."

In broader terms, insurance is the legal agreement or contract whereby both the parties involved agree to the limit of the

Certification Requirements

Review the certification requirements and your current progress.

To qualify for your licensing exam, you must complete a 20-hour course for Life, as well as a 12-hour course for California Code and Ethics. Both courses also have quizzes that must be completed.

Course Name	Time Required	Time Spent	Quizzes Completed
⊗ California Insurance Code and Ethics	12 hours	Less than a minute	0%
⊗ Life	20 hours	Less than a minute	0% Get Certificate



► How to Complete Pre-Licensing Fast

Quick Study Tips

1. Let your Roommates Know
2. Read Once, Pass the Quiz
3. Set a Schedule, Set an Area
4. Practice, Practice, Practice
5. Go Green!

► **What is the opposite of Success?**

Quitting

Settling

Giving Up

**Success does not come
without failure.**